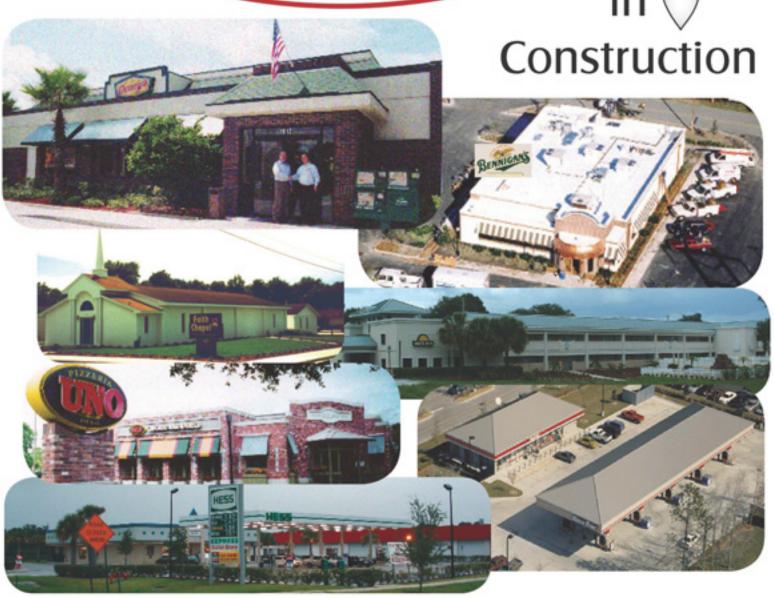
Edward Lee Warmoth





THIS BUILDER
BRINGS TO THE
TABLE:

- ♦ 33 YEARS

 OF EXPERIENCE

 IN BUILDING
- ♦ HANDS-ON CONSTRUCTION KNOW-HOW
- ◆ EXPERTISE IN STREAMLINING OPERATIONS
- ◆ **R**OCK SOLID INDUSTRY-WIDE RESPECTABILITY
- ◆ THE RESOLVE
 TO BE ON TIME
 & WITHIN BUDGET
- ◆ COMMITMENT TO GET IT RIGHT THE FIRST TIME
- PROVEN
 ABILITY TO TAKE
 ON ANY SIZE JOB
- ◆ ADEPTNESS IN TURN-KEY CONSTRUCTION

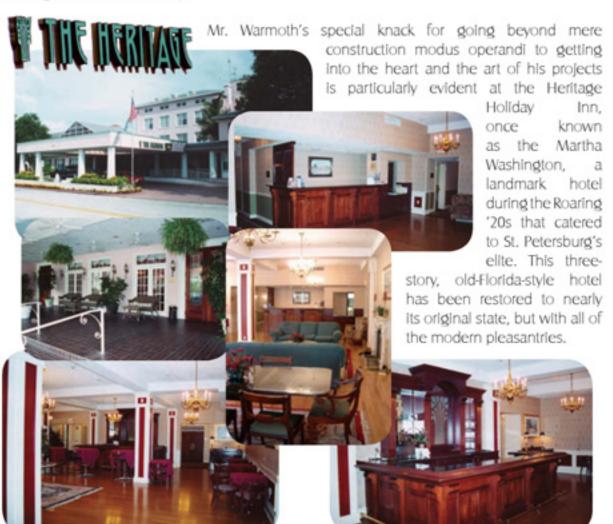
uality

workmanship and high ethical standards are synonymous with this ambitious Florida State certified General Contractor, who brings his 33 years of experience in the building industry to Conquest Contracting's nationwide construction and design team.

A repository of construction knowledge, Mr. Warmoth acquired an intimate hands-on understanding of all aspects of the construction process from concept through completion while studying and working under the watchful eyes of Old World craftsmen in Virginia.

While addressing all phases of residential and light commercial construction under his own small decade-old contracting company, Mr. Warmoth honed his skills in streamlining operations and in the dynamics and economics of business administration.

Having commanded key management positions in larger contracting firms that required meeting rigorous deadline schedules on fast-track, mid-sized commercial construction projects throughout the United States, Mr. Warmoth earned a solid reputation with his long-standing multi-million-dollar clients as being an equitable negotiator who consistently delivers on time and within budget. Paying particular attention to getting the job done right, whether putting the finishing touches on a historical restoration or erecting a full-service diner, Mr. Warmoth has delivered top-of-the-line turn-key construction services to such renowned clients as Darden Restaurants, Metromedia Restaurant Group, Pizzeria Uno, Advantica Restaurant Group, Inc, and Huntington Restaurant Group.



Going beyond mere construction modus operandi, this builder gets into the heart and the art of his projects.



At the adjacent Julian's at the Heritage, Mr. Warmoth transformed a period home into a world-class steak

restaurant and cigar bar. He captured the ambiance of that period by refurbishing with custom woodwork and mill work throughout; specialty built-up crown moulding trimmed in gold accents, overstuffed high-back luxury booths, and an authentic Confederate gun-safe that he had converted into a lock-and-key chest for fine wine and Cognac.

"...Ed always displayed exemplary ability to take on any project, no matter how difficult the task, and bring it successfully through completion; to the satisfaction of our clients...I find Ed to be a multi-talented, resourceful and determined individual, who works with the utmost integrity....he has been nothing short of an asset to our company."

Rick Chase – Supervisor Mainstream Construction Group





"...He worked closely with me and successfully steered me through the design and layout of the dining area of my project...Ed was an excellent troubleshooter and provided creative and sound solutions. I felt at ease knowing that he was overseeing the progress of construction for my restaurant..."

George Hakim, Jr. – President Froggers Restaurant Group

reative

outside-in construction of multiple artistic 3-D building facades gives diners the feel of sitting on a sun-drenched deck set in a lazy beach-side town at the Froggers tenant improvement that Mr. Warmoth built in Kissimmee. In a town that serves as a bedroom community for Walt Disney World, Kissimme is anything but lazy, and competition for eye-

catching themes is fierce among area restaurants and hotels. Mr. Warmoth was well up to the task of

was well up to the task of theming within a tight budget, having designed most of the restaurant's colorful interior finishes. This multi-faceted eatery features a mural situated between faux windows; real pine logs; a tiki bar, and a textured, speckled epoxy floor that looks like beach sand.

An intelligent blend of construction creativity and capability, this builder can transform a "castle in the air" into a themed reality built to suit a client's budget.



"As the General Contractor's Project Manager, Mr.

Ed Warmoth managed several re-image remodel projects under my responsibility at Denny's Restaurants...The projects were so successful that Denny's chose two of the restaurants as model re-image examples for the National Franchise Convention. It is important to note that the fast turnaround nature of these projects is demanding and leaves no room in the tight schedule for inconsistencies or shortfalls in performance. Mr. Warmoth proved himself to be an extremely capable builder and manager, who demanded much from his subordinates as well as from himself. As a result, Ed consistently delivered a quality product to our company. His exacting standards and professional ability to translate our designs to



reality was most impressive and refreshing..."

Bill Supinski – Construction Project Manager

Corporate Denny's

DENNYS —

UPPER LETT CLUSTER:

— INTERNATIONAL DRIVE, ORLANDO, FL

145-SEAT DINING AREA AND EXTERIOR \$230,000

DESCRIPTION: 10-DAY FAST-TRACK REMODEL FOR PREMIER PROTOTYPE, INCLUDING STRUCTURAL ALTERATIONS AND REPAIRS

LOWER RIGHT CLUSTER:

— FOREST PARK, FL

4,000 SQ. FT. \$750,000

DESCRIPTION: CONVERSION, STREAMLINE DECOR PACKAGE AND INTEGRATED BY BUTH HAND-CRAFTED WOOD FACADE

OTHER DENNY'S PROJECTS:

"ORANGE CITY, FL: \$3,000,000 GROUND-UP

"LADY LAKE, FL: \$2,500,000 GROUND-UP

"STATESBORO, GA: \$320,000 CONVERSION WITH LOUNGE AND CONFERENCE ROOM

"CALHOUN, GA: \$300,000 CONVERSION WITH LOUNGE AND CONFERENCE ROOM

"AGUSTA, GA: \$300,000 FAST-TRACK REMODEL

"DINTONA BEACH, FL: \$260,000 FAST-TRACK REMODEL

"KSSIMMEE, FL: \$200,000 FAST-TRACK REMODEL

"LAKE BUENA VISTA, FL: \$120,000 FAST-TRACK REMODEL

"ORLANDO, FL: \$98,000 FAST-TRACK REMODEL

"PITTSBURGH, PA: \$68,000 FAST-TRACK REMODEL

"CLIFTON HEIGHTS, PA: \$60,000 FAST-TRACK REMODEL

"VESTAL, NY: \$56,000 FAST-TRACK REMODEL

"VESTAL, NY: \$56,000 FAST-TRACK REMODEL





Bennigan's Gree & Tavern —
Waldorf, MD
6,800 sq. ft. \$1,200,000
Description: Ground-up B-10A Prototype,
Including site improvements
Other Bennigan's Projects:
"Sanford, FL: \$1,300,000 cround-up
with site improvements
"Various locations: Faculties work

..Ed has built two of our ground up Bennigan's restaurants. During this time we encountered significant difficulty in one of the locations, Waldorf, MD. This situation could have caused a late opening. Upon starting this project we discovered that poor soil conditions were evident throughout the site. This condition was not reflected in the soils report. Ed wasted no time in coordinating with the site engineers, local municipality and the earth work subcontractor to bring about a speedy resolution to the problem. The additional site work added approximately 3 to 4 more weeks of additional work that was not planned in the original 18 week construction schedule. Ed not only made sure that site work was completed properly, but delivered the Certificate of Occupancy on the original scheduled completion date....Overall, I would have to say that Ed is a very competent and ethical contractor, who works well under pressure. He has proven that he is capable of managing a variety of trades, working with local health and building officials, and cooperating with my Project Management Team. He has earned their respect and mine as well "

Paul Jones – Senior Director of Construction & Facilities
Metromedia Restaurant Group



this builder has the wherewithal to keep projects on schedule and to ensure their profitability.



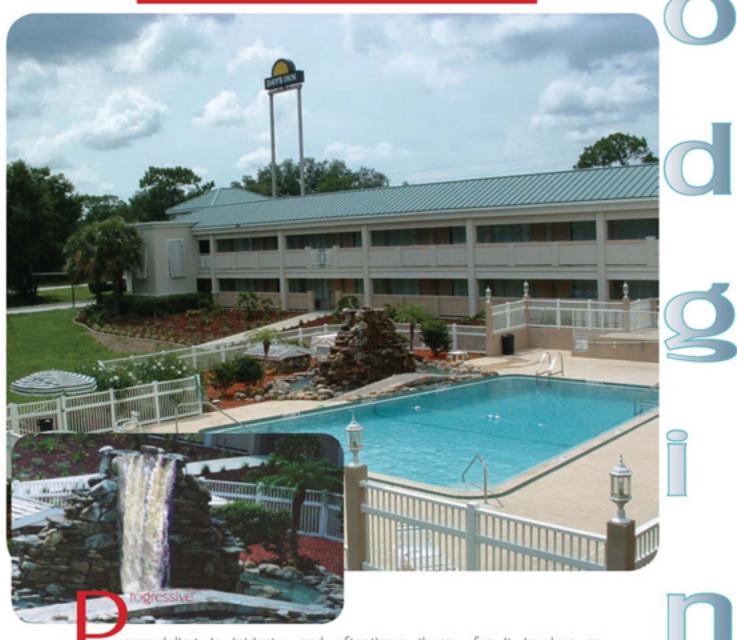
is no stranger to this builder, who constructs ground-up convenience stores with petroleum, which complements his broad background in building and remodeling specialty and national brand restaurants. This particular Race Trac in Sanford, FL, comprises a 20-pump filling station, a 2,000-square-foot convenience store, and site improvements. The 12-pump Hess below, located in neighboring Orlando, features a 5,000-square-foot convenience store with multiple concessions and retail space, as well as site improvements.

Versatility is no stranger to this builder, who is also experienced in petroleum.



This builder performs progressive remodels with ease, drawing upon his extensive problem-solving and troubleshooting skills.

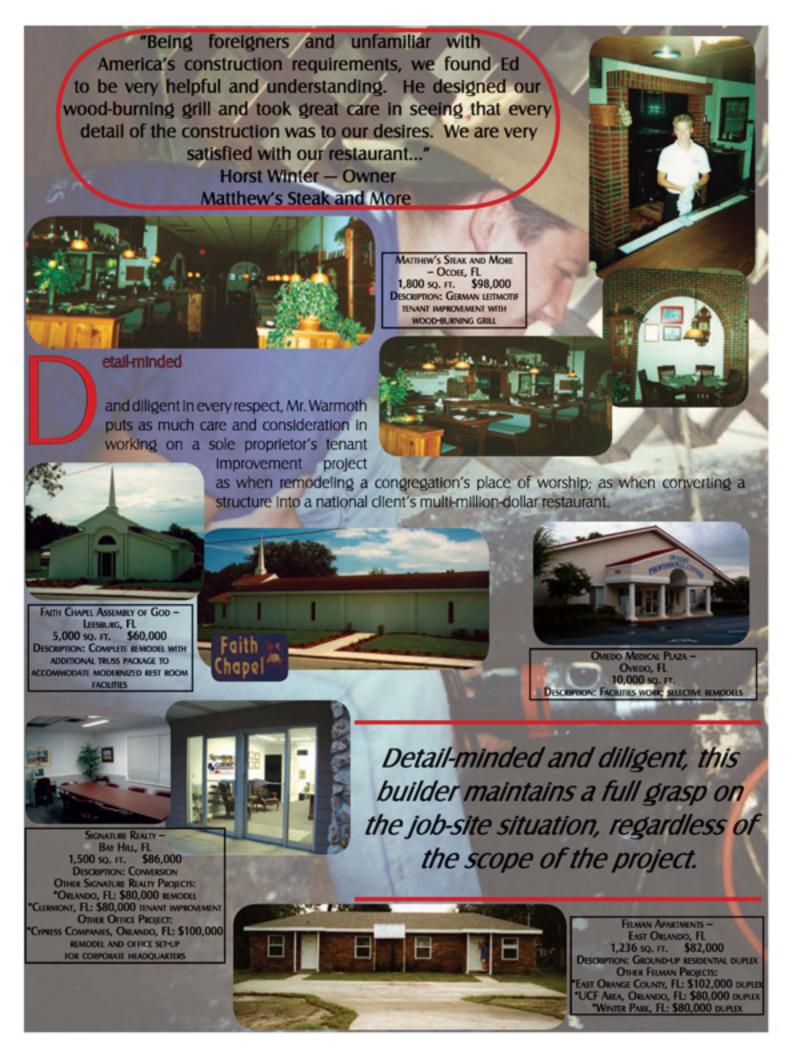




remodeling is intricate, and oftentimes thorny, for it involves an establishment being opened for business while work is performed on its structure. An expert in problem-solving and troubleshooting, Mr. Warmoth gave this two-story, 160-room Day's Inn hotel in Brooksville, FL, a \$1.8 million interior and exterior face lift - all while guests enjoyed their stays. The rock waterfall that Mr. Warmoth built to grace the hotel's pool area continues to make a splash for swimmers cooling off from the

Florida heat.





"It was a pleasure doing business with Ed. I found him
to be well learned in his field, possessing a broad knowledge
of construction operations. He not only worked well with Cypress
Companies, but also with our restaurant general management, building
department and health inspectors, and on-site sub-contractors. When I
visited my sites, Ed always had a full grasp of any given situation. Ed was
never afraid of a challenge, he was very mindful of deadlines and of our
needs as a client of Mainstream Construction Group. He never hesitated
to go above and beyond to see to it that the job was done properly and in
close coordination with my store start-up management team."
Michael E. Axelrod – Vice President of Restaurant Development
Cypress Restaurants, Inc.

RID LOBSTER —
SANFORD, FL
\$42,000
DESCRIPTION: EXTERIOR REMODEL
OTHER DARDIN PROJECTS:
"SMOKEY BONES BBQ & SPORTS BAR
SPENGHLID, MA: \$1,400,000 CONVESION WITH NEW BAR
— AURORA, IL; \$1,300,000 CONVESION WITH NEW BAR
"VARIOUS REP LOBSTER LOCATIONS: FACULTIES WORK

In this line of work, being a people person has its advantages. From project managers to sub-contractors, Mr. Warmoth has managed approximately 100 subordinates on any given day, and has overseen an average of five to seven jobs spanning several states at any given period.





HOULHAN'S —
BONITA SPRINGS, FL
6,000 SQ. FT. \$500,000

DESCRIPTION: TENANT BUILD-OUT WITH GAZEBO BAR
AND SPECIALTY AWNINGS
OTHER HOLLBHAN'S PROJECTS:
"NAPLES, FL: \$330,000 CONNERSION WITH NEW BAR
"TAMPA, FL: \$900,000, 90-DAY GROUND-UP
"VARIOUS LOCATIONS: FACILITIES WORK

In such a challenging business environment, Mr. Warmoth also maintains a qualitative edge in the office by staying

abreast of the latest building and materials technologies and by utilizing computerized systems for implementing and expediting the bidding, estimating, and contract writing processes.

By continually upholding the highest business and work ethics, Mr. Warmoth remains in every sense of the word: a plumb line in construction. This builder's
upstanding
business ethics and work
ethics make him a plumb
line in construction.



PIZZERIA UNO CHICAGO BAR & GRILL —
INTERNATIONAL DRIVE, ORLANDO, FL.
7,400 sq. ft. \$1,000,000

DESCRIPTION: CONVERSION OF EDISTING MEDICAN RESTAURANT,
AND OUTDOOR PATIO WITH INCLEMENT WEATHER AWAINGS

OTHER UNO'S PROJECTS:

*University Drive, Oklando: \$50,000 exterior remodel *East Colonial Drive, Orlando: \$58,000 exterior remodel *Daytona Beach, FL: \$120,000 interior/exterior SELECTIVE REMODEL

"VARIOUS LOCATIONS: FACILITIES WORK



A deliberate force in a stormy industry:

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